

Consolidation of grid assets

Type of consolidation	2023			2024			2025		
	MVA	Km	C.u.	MVA	Km	C.u.	MVA	Km	C.u.
Rosseti Ural's total	4,396	10,727	79,802	4,582	7,826	69,895	6,572	11,490	102,464
Acquisition of grid facilities	1,023	4,940	27,414	40	14	466	288	586	6,278
Rented grid facilities	3,225	4,756	48,244	3,638	4,478	49,669	3,875	3,315	45,081
Other (permanent rights of ownership and use)	118	741	3,267	34	185	784	49	421	1,511
Other (temporary rights of ownership and use)	30	290	877	870	3,149	18,976	2,360	7,168	49,594
AO EESK' total	579	1,596	9,920	555	1,495	9,632	589	1,746	10,565
Acquisition of grid facilities	82	0	121	8	0	74	35	23	322
Rented grid facilities	443	1,358	8,343	524	1,399	9,087	550	1,519	9,720
Other (permanent rights of ownership and use)	54	238	1,456	23	96	471	4	204	523
Other (temporary rights of ownership and use)	0	0	0	0	0	0	0	0	0

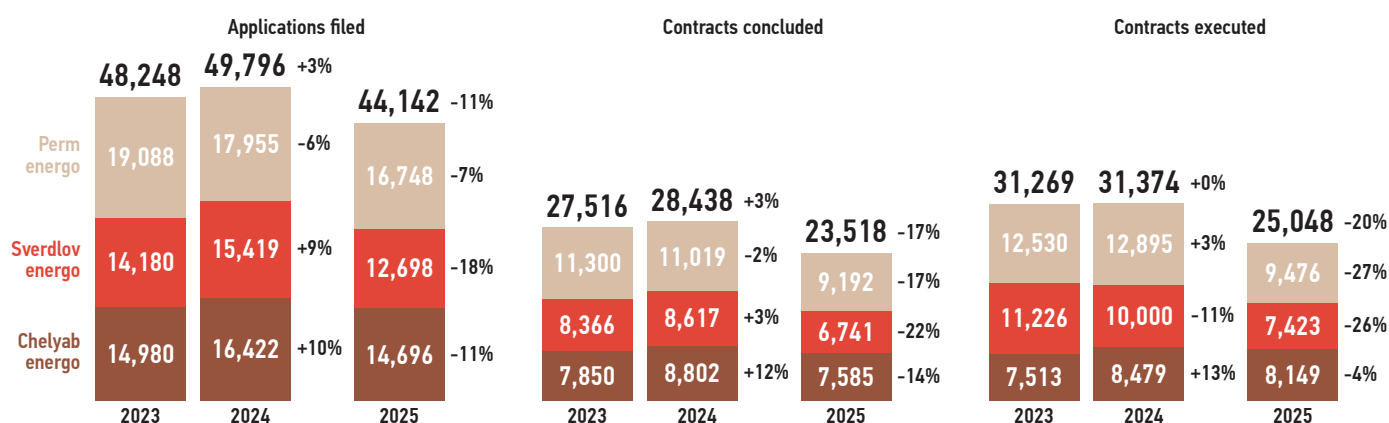
Connection

Demand Analysis

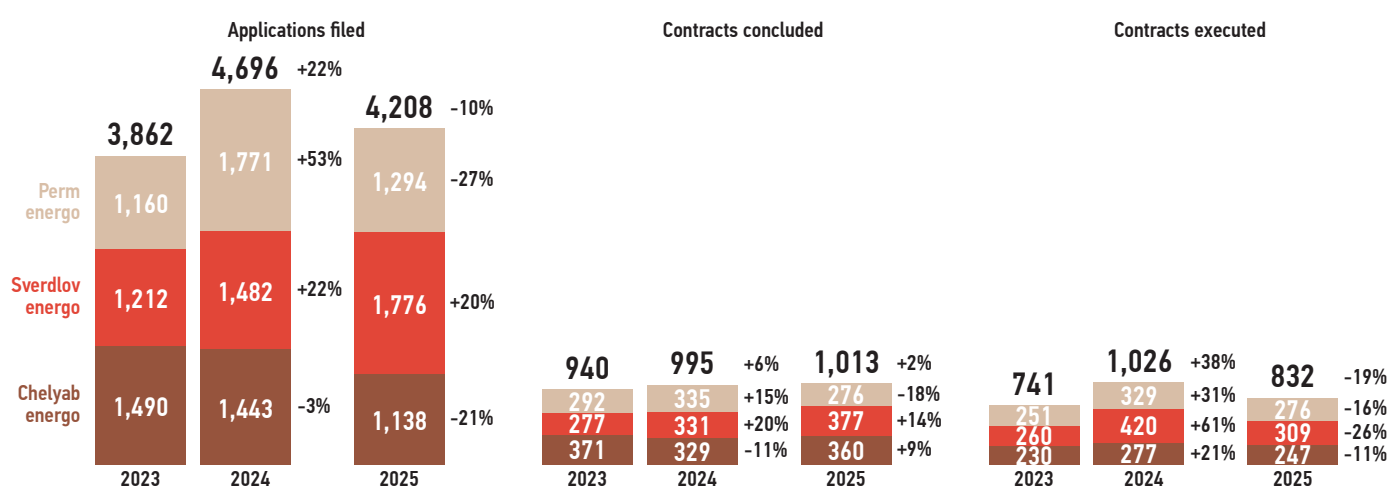
The level of demand for technological connection services to electric networks in 2025 decreased compared with the previous year. The total number of applications received by the Company amounted to 44,142 pcs (-5,654 pcs, or -11% on 2024). The reduction in the number of applications was influenced by the slowdown in the economy and weakened investment demand in the regions; lower demand in the real estate market, including due to the curtailment of preferential mortgage lending programs; higher costs of individual residential construction; a high key interest rate; and lower real disposable incomes of the population.

In 2025, 23,518 contracts were concluded (-17% on 2024) and 25,048 contracts were executed (-20% on 2024). There was also a 2% increase in the aggregate capacity under concluded technological connection agreements.

Demand for connection, pcs*



Demand for connection, MW*



* net of temporary connection

Indicators	MU	2023	2024	2025	2025/2024, %
Applications filed	pcs	48,248	49,792	44,142	-11%
Applications filed	kW	3,862,322	4,689,111	4,208,371	-10%
Contracts concluded	pcs	27,516	28,438	23,518	-17%
Contracts concluded	kW	939,553	995,141	1,012,667	2%
Contracts executed	pcs	31,269	31,374	25,048	-20%
Contracts executed	kW	740,711	1,025,680	831,505	-19%
Active contracts	pcs	16,831	13,406	11,516	-14%
Active contracts	kW	1,798,745	1,716,418	1,665,894	-3%
Executed contracts by categories of applicants:					
0-15 kW inclusive	pcs	28,517	28,452	21,776	-23%
15-150 kW inclusive	pcs	2,317	2,485	2,821	14%
150-670 kW	pcs	313	308	289	-6%
670+ kW	pcs	120	123	155	26%
Generation	pcs	2	6	7	17%
0-15 kW inclusive	kW	310,678	319,770	258,483	-19%
15-150 kW inclusive	kW	148,680	151,591	158,872	5%
150-670 kW	kW	84,462	86,091	88,072	2%
670+ kW	kW	175,990	357,611	303,495	-15%
Generation	kW	20,900	110,617	22,584	-80%
Revenues from connection by categories of applicants:					
0-15 kW inclusive	RUB million	661	1,162	1,057	-9%
15-150 kW inclusive	RUB million	244	368	465	27%
150-670 kW	RUB million	534	807	694	-14%
670+ kW	RUB million	455	723	2,387	230%
Generation	RUB million	17	462.51	0	-100%
Executed contracts by industries:					
Individuals	pcs	26,601	26,647	19,828	-25.6%
Agriculture, forestry, fishery	pcs	227	180	172	-4%
Manufacturing industry	pcs	202	238	206	-13%
Production and distribution of electricity, gas and water	pcs	234	152	126	-17%
Real estate development	pcs	708	708	808	14%
Trade industry	pcs	409	547	541	-1%
Transportation and telecommunications	pcs	656	475	673	42%
Public health, education, social services	pcs	193	155	162	5%
Other	pcs	2,039	2,272	2,532	11%
Individuals	kW	294,873	303,222	240,858	-21%
Agriculture, forestry, fishery	kW	20,009	18,150	19,130	5%
Manufacturing industry	kW	63,440	144,588	53,567	-63%
Production and distribution of electricity, gas and water	kW	69,059	241,499	88,366	-63%
Real estate development	kW	50,674	46,210	74,047	60%
Trade industry	kW	25,419	33,365	30,284	-9%
Transportation and telecommunications	kW	9,782	30,973	17,871	-42%
Public health, education, social services	kW	17,169	11,133	30,644	175%
Other	kW	190,285	196,540	276,738	41%



Cancelled contracts

Branch	pcs	MW	RUB mln, net of VAT
Permenergo	169 (-46% on 2022)	79 (242%)	146 (43%)
Sverdlovenergo	311 (16%)	30 (-5%)	101 (115%)
Chelyabenergo	286 (-47%)	35 (31%)	358 (893%)
2023 Total	766 (-31%)	144 (76%)	605 (227%)
Permenergo	184 (9% on 2023)	26 (-67%)	206 (41%)
Sverdlovenergo	92 (-70%)	56 (85%)	132 (30%)
Chelyabenergo	235 (-18%)	17 (-50%)	155 (-57%)
2024 Total	511 (-33%)	100 (-31%)	492 (-19%)
Permenergo	96 (-48% on 2024)	29 (12%)	135 (-34%)
Sverdlovenergo	99 (8%)	66 (18%)	454 (245%)
Chelyabenergo	158 (-33%)	51 (193%)	214 (38%)
2025 Total	353 (-31%)	147 (47%)	803 (63%)

Connection requests are waived due to changes in terms for construction of filer's facility or lack of intentions to construct any facilities; lack of funds or expiration of specifications. Permenergo cancelled 96 contracts with the total capacity of 29 MW worth RUB 135 million, net of VAT (-48% on 2024). 60% of contracts were cancelled by 0-15 kW applicants (48% of cancellations done by individuals). Sverdlovenergo cancelled 99 contracts

with the total capacity of 66 MW worth RUB 454 million, net of VAT (+8% on 2024). 30% of contracts were cancelled by 0-15 kW applicants (25% of cancellations done by individuals). Chelyabenergo cancelled 158 contracts with the total capacity of 51 MW worth RUB 214 million, net of VAT (-33% on 2024). 61% of contracts were cancelled by 0-15 kW applicants (46% of cancellations done by individuals).



The most important connections in 2025:

- 000 Innovation Research Clinic (RUB 143 million, 5.5 MW): electricity supply of an oncologic center in Perm (improvement of the quality of life in the Perm region)
- MKU UTZ (RUB 18 million, 0.5 MW): electricity supply of a school (advancement of education in the Perm region)
- 000 RED MACHINE (RUB 42 million, 1 MW): electricity supply of an ice arena in Perm (improvement of the quality of life in the Perm region)
- 000 Perm Arena (RUB 144 million, 5 MW): electricity supply of a sports arena in Perm (improvement of the quality of life in the Perm region)
- MKU UTZ (RUB 36 million, 0.5 MW): electricity supply of a school (advancement of education in the Perm region)
- PPK EZS (RUB 311 million, 7.4 MW): UrFU campus, digital transformation center (advancement of education in the Sverdlovsk region)
- 000 SIMA-INVEST (RUB 81 million, 4.9 MW): electricity supply of the Patrushi distribution center (improvement of investment climate and development of industrial potential of the Sverdlovsk region)
- AO Svyatogor (RUB 1.5 million, 6.5 MW): electricity supply of an oxygen compressor station (improvement of investment climate and development of industrial potential of the Sverdlovsk region)
- MAOU School No.24 (RUB 9.2 million, 0.8 MW): electricity supply of a school in Gornouralskiy settlement (advancement of education in the Sverdlovsk region)
- 000 Ecotsyfra (RUB 62 million, 3.8 MW): electric supply of an eco-industrial park in Miass (improvement of investment climate and development of industrial potential of the Chelyabinsk region)
- OGKU Chelyabobinveststroy (RUB 45 million, 0.6 MW): electricity supply of a surgical facility in Nyazepetrovsk (improvement of the quality of life in the Chelyabinsk region)
- MBU MU KGO US (RUB 8 million, 0.2 MW): electricity supply of a pre-school educational organization (advancement of pre-school education in the Chelyabinsk region)